## **2024 Edelman Trust Barometer**

FRF

**Special Report:** Business and Racial Justice



FEARLESS fund

# NOT YOUR MODEL MINORITY





### 2024 Edelman Trust Barometer Special Report: Business and Racial Justice

Methodology

#### Annual online survey in its 5th year

Fieldwork conducted in the U.S. from May 9 - May 24, 2024



Total respondents in the U.S.

#### **General population sample**

All general population data is nationally representative based on **age, gender**, **region**, **and race/ethnicity**.

#### Racial & ethnic community sample

Additional ANHPI, Black, and Hispanic respondents were collected using an oversample. All racial and ethnic community data is nationally representative within each community based on **age, gender, and region.** 

| Asian, Native Hawaiian, and Pacific Islanders (ANHPI) | n=566   |
|-------------------------------------------------------|---------|
| Black                                                 | n=777   |
| Hispanic and Latino/a/e (Hispanic)                    | n=603   |
| White                                                 | n=1,144 |

ANHPI, Black, and White sample groups comprise non-Hispanic respondents only.

#### Statistical significance

O Significant change

Indicates a statistically meaningful difference or change in the data that is unlikely to be due to chance or a random fluctuation.

All indicated year-over-year significant changes were determined using a t-test set at a 95%+ confidence level.

#### Shortened question text

Throughout the report, question text has been edited for readability.

#### **Date labels**

Wherever tracking data is shown, the month and year labels reference the date that data was released.

For more details on methodology and demographics, or to see the full text for any shortened statements, please see the Technical Appendix.

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General population data margin of error: +/- 2.2 percentage points (based on sample size n=2,001)

Racial and ethnic community data margin of error: ANHPI +/- 4.1 percentage points; Black +/- 3.5 percentage points; Hispanic +/- 4.0 percentage points; White +/- 2.9 percentage points; Margin of error is calculated at the 95% confidence level.

## Since 2020, Call for Racial Justice Still Unanswered

| June 2020                                                                                                                         | May 2021                                                                                     | June 2022                                                                                                                                | May 2023                                                                                                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| Reckoning on race in America                                                                                                      | Problem overlooked by media                                                                  | Lack of trustworthy voices                                                                                                               | Little progress,<br>deep divisions                                                                                                                        |
| After the murder of George Floyd, 79% of<br>Americans report concerns over systemic<br>racism and racial injustice in the country | One in two say the media falls short on reporting about the root causes of racism in America | For employees in the U.S., no single voice<br>at their employer is trusted to<br>tell the truth about racism and DEI in<br>the workplace | Growing majority in U.S. say little to no<br>progress being made on racism, or<br>country is backsliding; 8 in 10 say country<br>can't agree on solutions |
| 2020 Special Report:<br>Business and Racial Justice in America                                                                    | 2021 Special Report:<br>Business and Racial Justice in America                               | 2022 Special Report:<br>Business and Racial Justice                                                                                      | 2023 Special Report:<br>Business and Racial Justice                                                                                                       |

#### Since 2020, Sharp Rise in Personal Experiences of Racism

Percent in the U.S. who say

I am concerned about systemic racism and racial injustice in this country I or someone in my family have experienced racism (net)



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** Q1. How concerned are you about systemic racism and racial injustice in this country? 7-point scale; top 3 box, concerned. Q8. Have you personally, or someone in your family, ever experienced racism in the workplace? Data shown is a net of Q8/code 1, yes, and Q9/code 1, yes. General population, U.S. Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

#### P. 4

# Failure of Leadership on Racial Justice

#### Across Institutions, Growing Expectation for Racial Justice Leadership

Percent in the U.S. who say, in addressing racism in this country...



I expect each institution to take the lead



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** INST\_LEAD. When it comes to providing solutions for, and driving positive change in, the problem of racism in this country, please indicate which, if any, of the institutions and groups of people below you feel should be taking a leading role, playing a supporting role, or not be actively engaged at all. 3-point scale; code 3, expected to lead. Question asked of half the sample. General population, U.S. "My employer" asked among those who are employed by an organization (Q43/1). Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

#### Government Fails to Meet Expectation to Lead, My Employer Exceeds

Percent in the U.S. who say, in addressing racism in this country...



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** INST\_LEAD. When it comes to providing solutions for, and driving positive change in, the problem of racism in this country, please indicate which, if any, of the institutions and groups of people below you feel should be taking a leading role, playing a supporting role, or not be actively engaged at all. 3-point scale; code 3, expected to lead. Question asked of half the sample. INS\_PERF. How well are each of the following institutions currently doing when it comes to responding to the problem of systemic racism and racial injustice in this country? 5-point scale; codes 4-5, doing well. Question asked of half the sample. General population, U.S. "My employer" asked among those who are employed by an organization (Q43/1).

### 2 in 3 Say the Way Politicians Use Language Undermines Progress

Percent in the U.S. who agree

Politicians turn positive or neutral words into insults to undermine constructive discussions about racism Communities\* | Political affiliation

Gender | Age | Income





**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** RAC\_AWR. Please indicate how much you agree or disagree with the following statements. 9-point scale; top 4 box, agree. Question asked of half the sample. General population, U.S., and by demographics, and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.



#### Major Fears: Most Worry Politicians and Technology Inflame Division

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** POP\_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following? 9-point scale; top 4 box, worried. Question asked of half the sample. General population, U.S. Percent in the U.S. who worry that ...

| Politicians intentionally sow division | 75 |
|----------------------------------------|----|
| Inflation outpaces their pay           | 69 |
| Social media promotes divisive content | 68 |
| Conflict escalates into nuclear war    | 67 |
| AI generates racist misinformation     | 65 |

#### **Institutional Failure Felt Across Backgrounds**

Percent in the U.S. who say

The system makes it harder for me to achieve my goals based on my gender, political views, race, religion, and/or sexual orientation (net)

Communities\* | Political affiliation





Nearly 2 in 3 women, young people report systemic barriers

#### Gender | Age | Income



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** MAIN\_MARG\_BRJ. Is the system in your favor, or is it against you? For each of the following aspects of your personal identity, please indicate whether you feel like the system makes it easier or harder for you to achieve your goals because of this. 3-point scale; code 1, system makes it harder. Data shown is a net of all respondents who said code 1 to at least one item (attributes 1-5). General population, U.S., and by demographics, and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.

### Since 2020, Business Does Worse Job of Connecting With People

Percent in the U.S. who say

I believe businesses serve the interests of **my racial community well** 

> Double-digit declines among Asian and Black communities



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** Q5. Please indicate how much you agree or disagree with the following statements. 9-point scale; top 4 box, agree. General population, U.S., and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix. Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

### Only My Employer Trusted to Address Racism in U.S.

Percent trust, in the U.S.



I trust each to do what is right when it comes to responding to systemic racism and racial injustice in this country



#### 2024 Edelman Trust Barometer Special Report: Business and Racial Justice. Q7A. For each of the institutions and groups of people listed below, please indicate how much you trust them to do what is right when it comes to responding to the problem of systemic racism and racial injustice in this country. 9-point scale; top 4 box, trust. General population, U.S. "Your employer" only shown to those who are an employee of an organization (Q43/1). Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

#### My employer at least 20pts more trusted than any other institution

# Recommit, Don't Retreat

#### Workplaces Initiatives and Brand Actions Among Top Methods to Address Racism

Percent in the U.S. who say

This is an **effective way** to address racism Top 6 of 15 78 Require schools to teach the history of people of color 76 Enact legislation that reforms policing Workplace diversity, equity, and inclusion initiatives 75 73 Buy from businesses that support or are owned by people of color (avg) End policies that make it hard for people of color to vote 70 Brand support for diverse communities 70

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** EQAL\_SLIDE. There are many measures that can be used to address racism and historical racial injustices against people of color. We want to know whether you feel various measures to address racism are generally effective or not. 5-point scale; codes 3-5, somewhat effective or more. Question asked of half the sample. Top 6 of 15 items are shown in rank order with rank broken by decimal. "Buy from businesses that support or are owned by people of color" is an average of attributes 10 and 17. General population, U.S.

#### **DEI Programs More Welcome Today, Not Less**

Percent in the U.S. who say

In the past 3-5 years,

**My feelings** about formal diversity, equity, and inclusion programs in the workplace **have become**...



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** DEI\_ATT\_CNG. How, if at all, have your feelings about formal diversity, equity, and inclusion programs in the workplace changed in the past 3-5 years? 5-point scale; codes 1-2, more negative; codes 4-5, more positive. General population, U.S.

### **Employee Demand for Diversity Programs Back to a 2020 High**

Percent in the U.S. who agree

An inclusive work culture with a well-supported diversity program is critical to attracting and retaining me as an employee











**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** Q23. Please indicate how much you agree or disagree with the following statements. 9-point scale; top 4 box, agree. General population, U.S., and by demographics, and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix. Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

### Across Political Lines, More DEI Initiatives Foster Increased Belonging

Percent of employees in the U.S. who feel they **fit in** and are part of a community at work (avg)



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** EMP\_ENG. Thinking about your current employer, to what extent do you agree with the following statements? 9-point scale; top 4 box, agree. Question only shown to those who are employed by an organization (Q43/1). Data shown is an average of attributes 32 and 35. General population, U.S., by political affiliation, among those who say their employer has fewer DEI initiatives (DEI\_MAT/code 1, yes, at up to 7 items) or many DEI initiatives (DEI\_MAT/code 1, yes, at 8 or more items). For more details on this analysis, please see the Technical Appendix.

#### Across Political Lines, More DEI Initiatives Lead to Increased Advocacy

Percent of employees in the U.S. who would **recommend** their organization as an employer



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** EMP\_ENG. Thinking about your current employer, to what extent do you agree with the following statements? 9-point scale; top 4 box, agree. Question only shown to those who are employed by an organization (Q43/1). General population, U.S., by political affiliation, among those who say their employer has fewer DEI initiatives (DEI\_MAT/code 1, yes, at up to 7 items) or many DEI initiatives (DEI\_MAT/code 1, yes, at 8 or more items). For more details on this analysis, please see the Technical Appendix.

# Brand Trust at Stake

### **Diverse Workforces Better Connect with Customers and Communities**

Percent in the U.S. who say

When organizations have diverse workforces, they **better connect with the public** (net):

- Build trust with community and customers
- Products appeal to diverse customers

76%

Less likely to make decisions that worsen racial injustice







**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** DIV\_BENE. In many organizations, the workforce is made up of employees who come from a diverse range of backgrounds, genders, physical abilities, and sexual orientations. In what ways, if any, do you feel organizations benefit from having a diverse workforce? Select all that apply. Data shown is a net of items 5, 6, 9, and 10. General population, U.S., and by demographics, and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.

#### **Brands That Address Systemic Racism Resonate With Consumers**

Percent in the U.S. who say

I am more likely, not less, to buy brands that commit to ending racism and racial inequality



**2024 Edelman Trust Barometer Special Report: Brands and Politics.** RISK. If a brand were to publicly support and demonstrate a commitment to each of the following, how would that impact your likelihood of buying or using that brand? 4-point scale; code 4, more likely; codes 1-2, less likely. Multipliers are rounded to the nearest 0.5. Question asked of half the sample. General population, U.S. (base: n1,001), and by political affiliation; and by non-Hispanic ANHPI (base: n425), non-Hispanic Black (base: n549), Hispanic (base: n442), and non-Hispanic White (base: n619) populations. Data collected between April 13 – April 24, 2024.

#### **Consumers Will Rally For Brands That Address Systemic Racism**

Percent in the U.S. who say

I will stay loyal on behalf of a brand that is meaningfully addressing racism vs one that is not (net):

- Do not shop around for other brands
- Even if it raises its prices
- Even if others accuse it of wrongdoing

Communities\* | Political affiliation





**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** BRD\_KPI\_RAC. What would you be more willing to do on behalf of a brand that was taking meaningful action to combat systemic racism and racial inequity versus one that was not taking any actions at all to combat racism? Select all that apply. Question asked of half the sample. Data is a net of attributes 2, 6, and 7. General population, U.S., and by demographics, and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.



### When Companies Elevate Diverse Communities, They Are More Trusted on Racial Justice

Percent in the U.S. who say





**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** Q7A. For each of the institutions and groups of people listed below, please indicate how much you trust them to do what is right when it comes to responding to the problem of systemic racism and racial injustice in this country. 9-point scale; top 4 box, trust. General population, U.S., among those who agree businesses in general serve the needs and interests of their racial community well (Q5r8/6-9) and those who disagree that businesses in general serve the needs and interests of their racial community well (Q5r8/1-4).

# Answer the Call

## When DEI Programs Are Criticized: Defend the Work, Invite the Conversation

Percent in the U.S. who say

When DEI initiatives are attacked internally or externally, **companies should address the criticism** (net)



| #1 | Demonstrate positive impacts           |
|----|----------------------------------------|
| #2 | Consider incorporating critiques       |
| #3 | Defend itself by using facts           |
| #4 | Invite meaningful <b>dialogue</b>      |
| #5 | Encourage <b>employees</b> to speak up |
| #6 | Call critics' motives into question    |
| ¥7 | Encourage <b>customers</b> to speak up |
| #8 | Take legal action                      |

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** DEL\_RESP. If a company is attacked for its diversity, equity, and inclusion initiatives, how should it respond? Select all that apply. Question asked of half the sample. Data shown is a net of items 1-7, 9, and 98, excluding those who selected 8, 10, or 99. Actions shown in rank order with rank broken by decimal. General population, U.S.

#### **To Gain Support: Show Business Results**

O → O Significant change



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** DEFSr1. You are about to see a series of two choices. Please choose the one that you agree with more. General population, U.S., and by political affiliation. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix. Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

### To Show You're Authentic: Invite Input from Across the Organization

Percent in the U.S. who say

I would believe a company's diversity, equity, and inclusion initiatives are sincere and authentic if they...

| Top 5 of 10                                |    |
|--------------------------------------------|----|
| Let people voice concerns about them       | 44 |
| Show they align to a set of values         | 38 |
| Let people contribute to their development | 38 |
| Correct DEI misinformation                 | 36 |
| Collaborate with experts to develop them   | 36 |

2024 Edelman Trust Barometer Special Report: Business and Racial Justice. DEI\_ENG\_HOW. When creating initiatives and strategies around diversity, equity, and inclusion, which of the below, if any, would indicate to you that an organization was being authentic and sincere in their efforts? Select all that apply. Top 5 of 10 items are shown in rank order with rank broken by decimal. General population, U.S.

### To Establish Common Understanding: Use Plain Language, Not Jargon

Percent in the U.S. who say



2024 Edelman Trust Barometer Special Report: Business and Racial Justice. WORD\_FAM. How familiar are you with each of the following terms and acronyms? 4-point scale; code 2, somewhat familiar, and codes 3-4, very or extremely familiar. General population, U.S.

### To Build Trust: Communicate Through Colleagues, Not Just Executives

Percent of employees in the U.S. who say

Change, May 2023 to July 2024 O Significant change

I trust each to tell the truth about racism, diversity, equity and inclusion matters within my organization

Top 7 of 9 People like me 46 My racially diverse coworkers 35 +1 33 My direct boss/supervisor +4 28 Head of HR My CEO 24 Head of DEI 24 Racially diverse executives 22 +2

Peers more trusted to tell the truth on racism at work than organizational leaders

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** VOICES. Which of the following people do you trust to tell you the truth about racism, diversity, equity and inclusion matters within the organization you work for? Select all that apply. Question only shown to those who are employed by an organization (Q43/1). Top 7 of 9 items are shown in rank order with rank broken by decimal. General population, U.S. Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

### To Earn Long-Term Employee Loyalty: Invest in DEI

Percent of employees in the U.S. who want to stay working for their organization for many years



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** EMP\_ENG. Thinking about your current employer, to what extent do you agree with the following statements? 9-point scale; top 4 box, agree. Question only shown to those who are employed by an organization (Q43/1). General population, U.S., by political affiliation and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations, among those who say their employer has fewer DEI initiatives (DEI\_MAT/code 1, yes, at up to 7 items) or many DEI initiatives (DEI\_MAT/code 1, yes, at 8 or more items). For more details on this analysis, please see the Technical Appendix. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.

### Special Report: Business and Racial Justice Lead with Confidence, Courage, and Clarity

#### Trust is local

My employer is more trusted than other institutions on racism. Colleagues are more trusted than executives to tell the truth at work. Build from this foundation of local trust to create lasting change.

# Invest in and involve your people

DEI programs benefit employees across all backgrounds. Create systems and processes to invite concerns into the conversation.

# Reflect and reach the community

Trust is built when brands elevate the communities they serve. Representation yields business impact.

## 4

#### Stay the course

Loyalty to employers increases with a robust DEI infrastructure. Among employees and the public, there's demand to follow through on commitments.

# Supplemental Data

### Widespread Concern About Systemic Racism Persists

Percent in the U.S. who agree

I am concerned about systemic racism and racial injustice in this country





Gender | Age | Income



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** Q1. How concerned are you about systemic racism and racial injustice in this country? 7-point scale; top 3 box, concerned. General population, U.S., and by demographics, and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.

#### Since 2020, Personal Experiences of Racism Have Grown

Percent in the U.S. who say

→ **0** → **+ ○** Significant change

I or someone in my family have experienced racism (net) Communities\* | Political affiliation







Gender | Age | Income



**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** Q8. Have you personally, or someone in your family, ever experienced racism? Q9. Have you personally, or someone in your family, ever experienced racism in the workplace? Data shown is a net of Q8/code 1, yes, and Q9/code 1, yes. General population, U.S., and by demographics, and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. \*Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix. Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

### Major Fears: Most Worry Politicians and Technology Inflame Division

Percent who worry that...

|                                        | U.S. | ANHPI | Black | Hispanic | White | Republican | Democrat | Independent |
|----------------------------------------|------|-------|-------|----------|-------|------------|----------|-------------|
| Politicians intentionally sow division | 75   | 77    | 68    | 74       | 75    | 73         | 80       | 73          |
| Inflation outpaces their pay           | 69   | 70    | 65    | 76       | 68    | 71         | 69       | 67          |
| Social media promotes divisive content | 68   | 69    | 58    | 69       | 69    | 68         | 72       | 69          |
| Conflict escalates into nuclear war    | 67   | 70    | 61    | 72       | 66    | 65         | 72       | 63          |
| AI generates racist misinformation     | 65   | 64    | 65    | 65       | 66    | 59         | 71       | 66          |

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** POP\_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following? 9-point scale; top 4 box, worried. Question asked of half the sample. General population, U.S., and by political affiliation and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.

#### Only My Employer Trusted to Address Racism in U.S.

Percent trust

| Distrust Neutral Trust<br>(1-49) (50-59) (60-100)                           |                           |        |     |    |     |    |       |    |          |         |       |
|-----------------------------------------------------------------------------|---------------------------|--------|-----|----|-----|----|-------|----|----------|---------|-------|
| I trust each to do what is right<br>when it comes to responding to systemic | Significant change*       | ں<br>= | D   |    |     |    | BIACK |    | nispanic | M/L :40 | MUITE |
| racism and racial injustice in this country                                 | +/- May 2023 to July 2024 | %      | +/- | %  | +/- | %  | +/-   | %  | +/-      | %       | +/-   |
| Your employer (among employees)                                             |                           | 71     | -1  | 74 | +6  | 71 | +9*   | 69 | -3       | 75      | -2    |
| Business                                                                    |                           | 51     | +4* | 52 | +5  | 48 | +2    | 51 | -1       | 52      | +4    |
| NGOs                                                                        |                           | 48     | +1  | 54 | -2  | 46 | +1    | 53 | +3       | 45      | -2    |
| Media                                                                       |                           | 37     | -1  | 41 | +2  | 42 | +4    | 40 | -3       | 35      | -2    |
| Government                                                                  |                           | 35     | -2  | 46 | +4  | 39 | +2    | 40 | -2       | 32      | -4*   |

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** Q7A. For each of the institutions and groups of people listed below, please indicate how much you trust them to do what is right when it comes to responding to the problem of systemic racism and racial injustice in this country. 9-point scale; top 4 box, trust. General population, U.S., and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix. "Your employer" only shown to those who are an employee of an organization (Q43/1). Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.
## Workplaces Initiatives and Brand Actions Among Top Methods to Address Racism

Percent who say

#### This is an **effective way** to address racism

| Top 6 of 15                                                            | U.S. | ANHPI | Black | Hispanic | White | Republican | Democrat | Independent |
|------------------------------------------------------------------------|------|-------|-------|----------|-------|------------|----------|-------------|
| Require schools to teach the history of people of color                | 78   | 81    | 80    | 82       | 76    | 67         | 87       | 77          |
| Enact legislation that <b>reforms policing</b>                         | 76   | 76    | 80    | 79       | 72    | 66         | 85       | 74          |
| Workplace diversity, equity, and inclusion initiatives                 | 75   | 79    | 81    | 79       | 71    | 64         | 87       | 68          |
| Buy from businesses that support or are owned by people of color (avg) | 73   | 71    | 80    | 79       | 69    | 61         | 85       | 69          |
| End policies that make it hard for people of color to vote             | 70   | 71    | 76    | 75       | 66    | 52         | 82       | 70          |
| Brand support for diverse communities                                  | 70   | 75    | 76    | 80       | 65    | 57         | 81       | 67          |

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** EQAL\_SLIDE. There are many measures that can be used to address racism and historical racial injustices against people of color. We want to know whether you feel various measures to address racism are generally effective or not. 5-point scale; codes 3-5, somewhat effective or more. Question asked of half the sample. Top 6 of 15 items are shown in rank order with rank broken by decimal. "Buy from businesses that support or are owned by people of color" is an average of attributes 10 and 17. General population, U.S., and by political affiliation and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.

## To Show You're Authentic: Invite Input from Across the Organization

Percent who say

I would believe a company's diversity, equity, and inclusion initiatives are sincere and authentic if they...

| Top 5 of 10                                | U.S. | ANHPI | Black | Hispanic | White | Republican | Democrat | Independent |
|--------------------------------------------|------|-------|-------|----------|-------|------------|----------|-------------|
| Let people voice concerns about them       | 44   | 45    | 45    | 43       | 44    | 32         | 51       | 44          |
| Show they align to a set of values         | 38   | 36    | 40    | 35       | 36    | 28         | 45       | 38          |
| Let people contribute to their development | 38   | 37    | 39    | 39       | 36    | 29         | 44       | 35          |
| Correct DEI misinformation                 | 36   | 37    | 40    | 36       | 34    | 29         | 42       | 34          |
| Collaborate with experts to develop them   | 36   | 34    | 41    | 38       | 36    | 24         | 45       | 36          |

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** DEI\_ENG\_HOW. When creating initiatives and strategies around diversity, equity, and inclusion, which of the below, if any, would indicate to you that an organization was being authentic and sincere in their efforts? Select all that apply. Top 5 of 10 items are shown in rank order with rank broken by decimal. General population, U.S., and by political affiliation and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix.

## To Build Trust: Communicate Through Colleagues, Not Just Executives

Percent of employees who say

#### I trust each to tell the truth about racism, diversity, equity and inclusion matters within my organization

|                                | Significant change*       | U<br>T |     |    |     |    | DIACK | Lineacio | nispanic | 1741- 14 - | White |    | керивнсал |    | Democrat |    | Independent |
|--------------------------------|---------------------------|--------|-----|----|-----|----|-------|----------|----------|------------|-------|----|-----------|----|----------|----|-------------|
| Top 7 of 9                     | +/- May 2023 to July 2024 | %      | +/- | %  | +/- | %  | +/-   | %        | +/-      | %          | +/-   | %  | +/-       | %  | +/-      | %  | +/-         |
| People like me                 |                           | 46     | -1  | 46 | -2  | 53 | +4    | 51       | +6       | 46         | +2    | 51 | +8        | 46 | -3       | 45 | -4          |
| My racially diverse co-workers |                           | 35     | +1  | 33 | -6  | 36 | +1    | 36       | +4       | 38         | +5    | 33 | +5        | 36 | 0        | 34 | -2          |
| My direct boss/supervisor      |                           | 33     | +4* | 29 | +2  | 29 | +7    | 31       | +5       | 35         | +5    | 37 | +12*      | 31 | 0        | 35 | +7          |
| Head of HR                     |                           | 28     | +2  | 24 | -8* | 26 | +5    | 31       | +4       | 27         | 0     | 30 | +4        | 29 | +2       | 22 | -2          |
| My CEO                         |                           | 24     | -1  | 22 | -1  | 20 | +1    | 24       | 0        | 26         | -1    | 29 | +8        | 26 | -3       | 19 | -2          |
| Head of DEI                    |                           | 24     | -4* | 21 | -9* | 22 | -3    | 26       | -2       | 25         | -2    | 25 | +2        | 26 | -10*     | 17 | -2          |
| Racially diverse executives    |                           | 22     | +2  | 20 | +1  | 23 | +9*   | 22       | +2       | 21         | 0     | 23 | +6        | 24 | +1       | 18 | -1          |

**2024 Edelman Trust Barometer Special Report: Business and Racial Justice.** VOICES. Which of the following people do you trust to tell you the truth about racism, diversity, equity and inclusion matters within the organization you work for? Select all that apply. Question only shown to those who are employed by an organization (Q43/1). Top 7 of 9 sources are shown in rank order with rank broken by decimal. General population, U.S., and by political affiliation and by non-Hispanic ANHPI, non-Hispanic Black, Hispanic, and non-Hispanic White populations. Communities data reflects the racial and ethnic community sample, which is separate from the general population sample. For more details regarding the samples and demographic proportions within each, please refer to the Technical Appendix. Year-to-year changes were tested for significance using a t-test set at the 95%+ confidence level.

# **Technical Appendix**

2024 Edelman Trust Barometer Special Report: Business and Racial Justice

### **U.S. General Population Sample – Demographic Composition**

| Gender    |     |
|-----------|-----|
| Men       | 49% |
| Women     | 50% |
| Other     | 1%  |
| Region    |     |
| Northeast | 17% |
| Midwest   | 21% |
| South     | 38% |
| West      | 24% |

| Age                |     |  |  |
|--------------------|-----|--|--|
| 18-34              | 30% |  |  |
| 35-54              | 33% |  |  |
| 55+                | 38% |  |  |
| Race and ethnicity |     |  |  |
| ANHPI              | 6%  |  |  |
| Black              | 12% |  |  |
| Hispanic           | 19% |  |  |
| White              |     |  |  |
| wille              | 58% |  |  |

| Political Affiliation <sup>*</sup> |     |  |  |  |
|------------------------------------|-----|--|--|--|
| Republican                         | 25% |  |  |  |
| Democrat                           | 42% |  |  |  |
| Independent                        | 27% |  |  |  |
| Other                              | 6%  |  |  |  |

Notes:

Percentages shown are weighted.

Percentages may not add to 100% due to rounding.

\*Political affiliation is neither targeted nor weighted in the general population sample.

#### 2024 Edelman Trust Barometer Special Report: Business and Racial Justice

### **U.S. Racial and Ethnic Community Sample – Demographic Composition**

In addition to having a nationally representative sample of the U.S. general population, we collected a sample of 500 respondents in each of three racial and ethnic communities:

- Asian American, Native Hawaiian and Pacific Islanders (ANHPI)
- Black
- Hispanic and Latino/a/e (Hispanic)

To create the White sample group, respondents were taken from the general population sample. The ANHPI, Black, and White samples are comprised of non-Hispanic respondents.

Each community segment was weighted on gender, age, and region to be representative of that community's population.

This process ensures a robust and comparative sample across all four racial and ethnic community segments.

Due to this, the four segments combined or averaged together will not match the U.S. general population sample data reported. They should be treated as four separate audiences.

|   | Sample size | n566 | n777 | n603 | n1,144 |
|---|-------------|------|------|------|--------|
|   | Men         | 47%  | 47%  | 50%  | 49%    |
|   | Women       | 53%  | 53%  | 49%  | 50%    |
| I | 18-34       | 31%  | 33%  | 38%  | 26%    |
|   | 35-54       | 38%  | 34%  | 38%  | 34%    |
|   | 55+         | 31%  | 33%  | 24%  | 40%    |
|   | Northeast   | 20%  | 16%  | 14%  | 19%    |
|   | Midwest     | 12%  | 18%  | 10%  | 26%    |
| ı | South       | 24%  | 58%  | 39%  | 35%    |
| 6 | West        | 44%  | 9%   | 38%  | 20%    |
|   |             |      |      |      |        |

Black

Hispanic

White

ANHPI

2024 Edelman Trust Barometer Special Report: Business and Racial Justice

### Other Referenced Editions of Special Reports on Business and Racial Justice

| Data label in                  | this report:       | June 2020                                                  | September 2020                                                | May 2021                                                     | June 2022                                                 | May 2023                                                  | July 2024                                                 |
|--------------------------------|--------------------|------------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| Report title                   |                    | Special Report:<br>Brands and Racial<br>Justice in America | Special Report:<br>The Fight for Racial<br>Justice in America | Special Report:<br>Business and Racial<br>Justice in America | Special Report:<br>Business and Racial<br>Justice         | Special Report:<br>Business and Racial<br>Justice         | Special Report:<br>Business and Racial<br>Justice         |
| Release dat                    | te                 | June 2020                                                  | September 2020                                                | May 2021                                                     | June 2022                                                 | May 2023                                                  | July 2024                                                 |
| Fielding da                    | tes                | June 5 – June 7,<br>2020                                   | August 14 – August<br>21, 2020                                | April 19 – April 26,<br>2021                                 | April 19 – April 25,<br>2022                              | April 4 – April 12,<br>2023                               | May 9 – May 24,<br>2024                                   |
|                                | General population | n2,016                                                     | n2,000                                                        | n2,000                                                       | n1,765                                                    | n2,000                                                    | n2001                                                     |
| Sample<br>size<br>(unweighted) | Communities        | n249 ANHPI<br>n235 Black<br>n243 Hispanic<br>n1,222 White  | n488 ANHPI<br>n545 Black<br>n437 Hispanic<br>n1,281 White     | n504 ANHPI<br>n455 Black<br>n704 Hispanic<br>n1,159 White    | n516 ANHPI<br>n632 Black<br>n708 Hispanic<br>n1,283 White | n500 ANHPI<br>n500 Black<br>n500 Hispanic<br>n1,196 White | n566 ANHPI<br>n777 Black<br>n603 Hispanic<br>n1,144 White |

### Data Analysis Explained: Employer DEI Initiatives

Respondents who indicated they were an employee of an organization were asked to identify if each item in a list of diversity, equity, and inclusion initiatives is present at their organization or not. They were shown a list of 16 items and for each one selected either "yes, this is true of the organization I work for," "no, this is not true of the organization I work for," or "don't know/not sure."

The average number of initiatives on which a respondent responded affirmatively, indicating their organization does have the initiative, is 8.02.

For our analysis, we separated respondents by the number of initiatives they acknowledged are present at their organization:

- **Fewer** DEI initiatives (selected "yes" at 0-7 items)
- More DEI initiatives (selected "yes" at 8-16 items)

The average number of initiatives among respondents in the "fewer" group was 3.81. The average number among those in the "more" group was 11.84.

#### Initiatives, ranked by percent who said this is true of their organization (high to low)

There are outlets and resources available to employees who need to report incidents of prejudice, discrimination, or harassment that happen in the workplace

What employees get paid is in no way influenced by their gender, race, ethnicity, or religion

My organization considers diversity, equity, and inclusion to be a core value

When it comes to race, gender, and ethnicity, our executive leadership team is diverse

The organization has explicit goals around attracting and retaining talent from a range of diverse backgrounds

Leaders openly talk about and participate in diversity, equity, and inclusion conversations

The CEO has stated a commitment to fostering diversity and inclusivity

Employees are offered implicit bias trainings and education

When it comes to race, gender, and ethnicity, our board of directors is diverse

I have access to groups where I can engage with employees who share my background or experiences, such as Employee Resource Groups

There is a person or team dedicated to achieving our organization's diversity, equity, and inclusion goals

Employees are informed about the progress made against diversity, equity, and inclusion goals

There are mentorship programs that offer support, guidance, and professional development for employees from underrepresented groups

The organization produces annual reports about the progress it is making on diversity, equity, and inclusion goals

There is a Chief Diversity, Equity, and Inclusion Officer who reports directly to the CEO

The organization conducts pay-equity audits



### 2 in 3 Say the Way Politicians Use Language Undermines Progress

RAC\_AWR. Please indicate how much you agree or disagree with the following statements.

| Shortened                                                                                                        | Full                                                                                                                                                                                                     |
|------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Politicians turn positive or neutral<br>words into insults to undermine<br>constructive discussions about racism | Some politicians are taking positive or neutral words and turning them into insults or negatives as a way of undermining attempts to have constructive discussions about race and racism in this country |

## Major Fears: Most Worry Politicians and Technology Inflame Division

POP\_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following?

| Shortened                              | Full                                                                                                                      |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| Politicians intentionally sow division | Politicians intentionally trying to sow division by spreading hateful and divisive messages                               |
| Inflation outpaces my pay              | Your pay increases not keeping up with the inflation rate causing you to lose ground financially                          |
| Social media promotes divisive content | Social media companies promoting content that deliberately inflames differences and division                              |
| Conflict escalates into nuclear war    | International conflicts escalating into nuclear war                                                                       |
| AI generates racist misinformation     | Information generated by artificial intelligence creating and reinforcing misinformation and conspiracies related to race |

### Since 2020, Business Does Worse Job of Connecting With People

Q5. Please indicate how much you agree or disagree with the following statements.

| Shortened                                                            | Full                                                                                           |
|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| I believe businesses serve the interests of my racial community well | I believe that businesses in general serve the needs and interests of my racial community well |

### Workplaces Initiatives and Brand Actions Among Top Methods to Address Racism

EQAL\_SLIDE. There are many measures that can be used to address racism and historical racial injustices against people of color. We want to know whether you feel various measures to address racism are generally effective or not.

| Shortened                                                  | Full                                                                                                                                                               |
|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Require schools to teach the history of people of color    | Requiring that schools teach the complete history of people of color in the U.S.                                                                                   |
| Enact legislation that reforms policing                    | Enacting legislation that reforms policing, such as holding individual officers accountable when they act with reckless disregard                                  |
| Workplace diversity, equity, and inclusion initiatives     | Having diversity, equity, and inclusion initiatives in the workplace                                                                                               |
| Buy from businesses that support                           | Buying from, promoting, and being loyal to businesses owned by people of color                                                                                     |
| or are owned by people of color<br>(avg)                   | Buying from, promoting, and being loyal to businesses that directly support and elevate people of color                                                            |
| End policies that make it hard for people of color to vote | Ending laws or policies that make it harder for people of color to vote, such as voter ID laws, restrictions on mail-in ballots, and the reduction of voting sites |
| Brand support for diverse communities                      | Brands using their advertising and communication resources to elevate and support diverse communities and promote inclusivity                                      |

### **Employee Demand for Diversity Programs Back to a 2020 High**

Q23. Please indicate how much you agree or disagree with the following statements.

| Shortened                                                                                                                   | Full                                                                                                                                                                                    |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| An inclusive work culture with a well-supported diversity program is critical to attracting and retaining me as an employee | An inclusive work culture with a strong and well-supported diversity program is critically important to an organization being able to attract and retain someone like me as an employee |

### **Diverse Workforces Better Connect with Customers and Communities**

DIV\_BENE. In many organizations, the workforce is made up of employees who come from a diverse range of backgrounds, genders, physical abilities, and sexual orientations. In what ways, if any, do you feel organizations benefit from having a diverse workforce?

| Shortened                                                  | Full                                                                                                                                 |
|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| Build trust with community and customers                   | More effectively build trust with customers and clients                                                                              |
|                                                            | More effectively build trust with the community                                                                                      |
| Products appeal to diverse customers                       | Better ability to create products, services, and marketing that appeal to more customers and clients                                 |
| Less likely to make decisions that worsen racial injustice | Less likely to engage in practices or make decisions that contribute to the problem of racism and systemic injustice in this country |

### **Consumers Will Rally For Brands That Address Systemic Racism**

BRD\_KPI\_RAC. What would you be more willing to do on behalf of a brand that was taking meaningful action to combat systemic racism and racial inequity versus one that was not taking any actions at all to combat racism?

| Shortened                              | Full                                                                                                |
|----------------------------------------|-----------------------------------------------------------------------------------------------------|
| Do not shop around for other brands    | Stay loyal to the brand, and not be actively shopping around for other brands with the same product |
| Even if it raises its prices           | Continue buying from the brand even if they raise their prices                                      |
| Even if others accuse it of wrongdoing | Stay loyal to the brand even if I hear others accuse it of wrongdoing                               |

### When DEI Programs Are Criticized: Defend the Work, Invite the Conversation

DEI\_RESP. If a company is attacked for its diversity, equity, and inclusion initiatives, how should it respond?

| Shortened                           | Full                                                                                                                                  |
|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Demonstrate positive impacts        | Demonstrate the positive impacts of the diversity, equity, and inclusion initiatives                                                  |
| Consider incorporating critiques    | Take the criticism seriously and consider whether it should make changes to its diversity, equity and inclusion programs and policies |
| Defend itself by using facts        | Defend itself by using facts to prove the critic(s) wrong                                                                             |
| Invite meaningful dialogue          | Invite the critic(s) to engage in meaningful and constructive dialogue about their criticisms                                         |
| Encourage employees to speak up     | Encourage its employees to speak up and defend it                                                                                     |
| Call critics' motives into question | Call into question the motives or agenda of the critic(s)                                                                             |
| Encourage customers to speak up     | Encourage its customers to speak up and defend it                                                                                     |
| Take legal action                   | Take legal action to protect the company's diversity, equity, and inclusion initiatives                                               |

### **To Gain Support: Show Business Results**

DEFSr1. You are about to see a series of two choices. Please choose the one that you agree with more.

| Shortened                                                           | Full                                                                                                                                                 |
|---------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| Organizations leverage DEI initiatives to improve business outcomes | Organizations that have initiatives to promote diversity, equity, and inclusion are working towards fostering belonging to improve business outcomes |
| Organizations leverage DEI initiatives to push a political agenda   | Organizations that have initiatives to promote diversity, equity, and inclusion are only trying to push a political or social agenda                 |

### To Show You're Authentic: Invite Input from Across the Organization

DEI\_ENG\_HOW. When creating initiatives and strategies around diversity, equity, and inclusion, which of the below, if any, would indicate to you that an organization was being authentic and sincere in their efforts?

| Shortened                                  | Full                                                                                                                                                       |
|--------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Let people voice concerns about them       | Ensuring that people have an outlet to voice their concerns and opinions about their diversity, equity, and inclusion programs without fear of retribution |
| Show they align to a set of values         | Showing how their diversity, equity, and inclusion initiatives align to a consistent set of values that they have championed over time                     |
| Let people contribute to their development | Giving people a way to contribute to the development and implementation of their diversity, equity, and inclusion programs                                 |
| Correct DEI misinformation                 | Correcting misinformation and assumptions that are in the public discourse around diversity, equity, and inclusion                                         |
| Collaborate with experts to develop them   | Collaborating with experts and leaders of communities of color when developing their diversity, equity, and inclusion initiatives and strategies           |

### To Build Trust: Communicate Through Colleagues, Not Just Executives

VOICES. Which of the following people do you trust to tell you the truth about racism, diversity, equity and inclusion matters within the organization you work for?

| Shortened                     | Full                                        |
|-------------------------------|---------------------------------------------|
| People like me                | People like me                              |
| My racially diverse coworkers | My racially diverse co-workers              |
| My direct boss/supervisor     | My direct boss or supervisor                |
| Head of HR                    | The head of Human Resources                 |
| My CEO                        | The CEO                                     |
| Head of DEI                   | The head of diversity, equity and inclusion |
| Racially diverse executives   | High-ranking racially diverse executives    |

### **Cover Image Credits**



- 1. Voter enters a polling location during the Texas primary elections on March 5, 2024 in Round Rock, Texas: Suzanne Cordeiro/AFP via Getty Images
- 2. Baltimore Mayor Brandon Scott speaks at a news conference on the collapsed Francis Scott Key Bridge on March 27, 2024 in Baltimore, Maryland: Anna Moneymaker/Getty Images
- 3. Jessica Alba and Arian Simone speak onstage during the Third Annual Fearless Venture Capital Summit at Atlanta Symphony Hall on August 18, 2023 in Atlanta, Georgia: Paras Griffin/Getty Images
- 4. Diverse Team Engaged in Business Strategy Meeting Stock Photo: AzmanL/E+ via Getty Images
- 5. Students and others march through Harvard University in support of Affirmative Action after the Supreme Court ruling on July 1, 2023 in Cambridge, Massachusetts: Scott Eisen/Getty Images
- 6. Aliyah Boston #7 and Caitlin Clark #22 of the Indiana Fever celebrate after defeating the Chicago Sky in the game at Gainbridge Fieldhouse on June 01, 2024 in Indianapolis, Indiana: Andy Lyons/Getty Images